

STATE OF NEW YORK  
COMMISSION ON PUBLIC INTEGRITY

540 Broadway  
Albany, New York 12207

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IN THE MATTER OF

Public Consulting Group

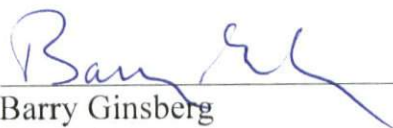
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**NOTICE OF REASONABLE CAUSE**

The New York State Commission on Public Integrity ("Commission") has determined that there is reasonable cause to believe that you violated Section 1-j of the New York State Legislative Law ("Lobbying Act") in that you knowingly and willfully failed to file timely your 2009 July/December Client Semi-Annual Report, and that you are subject to a civil penalty pursuant to 1-o of the Lobbying Act.

Pursuant to Executive Law §94, the Commission is authorized to enforce the Lobbying Act. As required by law, a copy of this notice is retained by the Commission for public inspection. Please be advised that, pursuant to section 1-o of the Lobbying Act, an individual or entity who, following a hearing, is found to have knowingly and willfully violated the provisions of §1-j of the Lobbying Act shall be subject to a civil penalty in an amount not to exceed twenty-five thousand dollars (\$25,000) for each violation, and other possible penalties, including suspension of lobbying activities and criminal prosecution.

Date: 2-16-11

By:   
Barry Ginsberg  
Executive Director