

NEW YORK STATE JOINT COMMISSION ON PUBLIC ETHICS

540 Broadway * Albany, New York 12207
(P) 518-408-3976 * (F) 518-474-6216



FILING UPDATE FOR CLIENT PAPER FILERS RE: SOURCE OF FUNDING ADDENDUM FORM

This message applies only to lobbying clients that file JCOPE reports **on paper**.

JCOPE recently introduced the Source of Funding Addendum Form (“SOF Addendum”) as part of the Client Semi-Annual Report. This new form requires lobbying clients who file paper copies of JCOPE reports to attest as to whether the filer has Source of Funding disclosures to report. The same information is collected from electronic filers as part of the electronic process for submitting Client Semi-Annual Reports.

PLEASE NOTE THE FOLLOWING CHANGE: THE SOF ADDENDUM DOES NOT HAVE TO BE SUBMITTED AS PART OF THE CLIENT SEMI-ANNUAL REPORT DUE ON JANUARY 15, 2014.

Due to confusion surrounding the implementation of this new form, paper filers will have more time to submit the information sought in the SOF Addendum, without any penalty:

- (1) Filers may submit the SOF Addendum Form by **July 15, 2014**; or
- (2) Filers may wait until JCOPE has updated the Client Semi Annual Report paper form to include the same information, and then provide the information in the form as part of the Client Semi Report due by **July 15, 2014**.

JCOPE appreciates your cooperation in this matter and apologizes for the confusion.

Staff members are available at 518.474.3973 and 518.408.3976 to answer any questions you may have.