

5/13/15

LEGISLATIVE ETHICS COMMISSION

STATE OF NEW YORK

MAIL: LEGISLATIVE OFFICE BUILDING-BOX 75-ALBANY, NY 12247

LOCATION: ALFRED E. SMITH STATE OFFICE BUILDING-SUITE 1431-ALBANY, NY 12210

PHONE: (518) 432-7837/7838

SENATE EXT: 2142 ASSEMBLY EXT: 5218

RECEIVED

MAY 13 2015

ANNUAL STATEMENT OF FINANCIAL DISCLOSURE

For Calendar Year 2014

BY \_\_\_\_\_  
LEG. ETHICS COMM.

1. Name Didi Barrett
2. (a) Title of Position Member of Assembly - 106th District  
 (b) Department, Agency or other Governmental Entity Assembly  
 (c) Address of Present Office LOB 553, Albany, NY 12248  
 (d) Office Telephone Number (518) 455-5177
3. (a) Marital Status married. If married, please give spouse's full name including maiden name where applicable.  
David A. Barrett  
 (b) List the names of all unemancipated children.  
none

Answer each of the following questions completely, with respect to calendar year 2014, unless another period or date is otherwise specified. If additional space is needed, attach additional pages.

Whenever a "value" or "amount" is required to be reported herein, such value or amount shall be reported as being within one of the following Categories in Table I or Table II of this subdivision as called for in the question: A reporting individual shall indicate the Category by letter only.

Whenever "income" is required to be reported herein, the term "income" shall mean the aggregate net income before taxes from the source identified.

The term "calendar year" shall mean the year ending the December 31st preceding the date of filing of the annual statement.

4. (a) List any office, trusteeship, directorship, partnership, or position of any nature, whether compensated or not, held by the reporting individual with any firm, corporation, association, partnership, or other organization other than the State of New York. Include compensated honorary positions; do NOT list membership or uncompensated honorary positions. If the listed entity was licensed by any state or local agency, was regulated by any state regulatory agency or local agency, or, as a regular and significant part of the business or activity of said entity, did business with, or had matters other than ministerial matters before, any state or local agency, list the name of any such agency.

Position	Organization	State or Local Agency
Advisory Board	Northeast Dutchess Fund, Berkshire-Taconic Foundation	
Board member	Sprout Creek Farm	

- (b) List any office, trusteeship, directorship, partnership, or position of any nature, whether compensated or not, held by the spouse or unemancipated child of the reporting individual, with any firm, corporation, association, partnership, or other organization other than the State of New York. Include compensated honorary positions; do NOT list membership or uncompensated honorary positions. If the listed entity was licensed by any state or local agency, was regulated by any state regulatory agency or local agency, or, as a regular and significant part of the business or activity of said entity, did business with, or had matters other than ministerial matters before, any state or local agency, list the name of any such agency.

Position	Organization	State or Local Agency
Partner	Boies Schiller & Flexner LLP	State Courts, Law Dep't
Partner	Armonk Partners LLP	
Board member	Spence-Chapin Services for Families and Children	Ofc of Families & Children's Svcs
Board member	The Fund for Modern Courts	State Courts, State Legislature
Board of Visitors	Columbia Law School	Dep't of Education

5. (a) List the name, address and description of any occupation, employment (other than the employment listed under Item 2 above), trade, business or profession engaged in by the reporting individual. If such activity was licensed by any state or local agency, was regulated by any state regulatory agency or local agency, or, as a regular and significant part of the business or activity of said entity, did business with, or had matters other than ministerial matters before, any state or local agency, list the name of any such agency.

Position	Name & Address of Organization	Description	State or Local Agency
Not applicable			

- (b) If the spouse or unemancipated child of the reporting individual was engaged in any occupation, employment, trade, business or profession which activity was licensed by any state or local agency, was regulated by any state regulatory agency or local agency, or, as a regular and significant part of the business or activity of said entity, did business with, or had matters other than ministerial matters before, any state or local agency, list the name, address and description of such occupation, employment, trade, business or profession and the name of any such agency.

Position	Name & Address of Organization	Description	State or Local Agency
Partner	Boies Schiller & Flexner LLP 575 Lexington Avenue New York, NY 10022	law firm	State Courts, Law Dep't

6. List any interest, in EXCESS of \$1,000, held by the reporting individual, such individual's spouse or unemancipated child, or partnership of which any such person is a member, or corporation, 10% or more of the stock of which is owned or controlled by any such person, whether vested or contingent, in any contract made or executed by a state or local agency and include the name of the entity which holds such interest and the relationship of the reporting individual or such individual's spouse or such child to such entity and the interest in such contract. Do NOT include bonds and notes. Do NOT list any interest in any such contract on which final payment has been made and all obligations under the contract except for guarantees and warranties have been performed, provided, however, that such an interest must be listed if there has been an

ongoing dispute during the calendar year for which this statement is filed with respect to any such guarantees or warranties. Do NOT list any interest in a contract made or executed by a local agency after public notice and pursuant to a process for competitive bidding or a process for competitive requests for proposals.

Self, Spouse or Child	Entity Which Held Interest in Contract	Relationship to Entity and Interest in Contract	Contracting State or Local Agency	Category of Value of Contract (In Table II)
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Not applicable

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7. List any position the reporting individual held as an officer of any political party or political organization, as a member of any political party committee, or as a political party district leader. The term "party" shall have the same meaning as "party" in the election law. The term "political organization" means any party or independent body as defined in the election law or any organization that is affiliated with or a subsidiary of a party or independent body.

Not applicable

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8. (a) If the reporting individual practices law, is licensed by the department of state as a real estate broker or agent or practices a profession licensed by the department of education, or works as a member or employee of a firm required to register pursuant to section one-e of the legislative law as a lobbyist, describe the services rendered for which compensation was paid including a general description of the principal subject areas of matters undertaken by such individual and principal duties performed. Specifically state whether the reporting individual provides services directly to clients. Additionally, if such an individual practices with a firm or corporation and is a partner or shareholder of the firm or corporation, give a general description of principal subject areas of matters undertaken by such firm or corporation.

Not applicable

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(b) APPLICABLE ONLY TO NEW CLIENTS OR CUSTOMERS FOR WHOM SERVICES ARE PROVIDED ON OR AFTER JULY FIRST, TWO THOUSAND TWELVE AND BEFORE DECEMBER THIRTY-FIRST, TWO THOUSAND FIFTEEN, OR FOR NEW MATTERS FOR EXISTING CLIENTS OR CUSTOMERS WITH RESPECT TO THOSE SERVICES THAT ARE PROVIDED ON OR AFTER JULY FIRST, TWO THOUSAND TWELVE AND BEFORE DECEMBER THIRTY-FIRST, TWO THOUSAND FIFTEEN: If the reporting individual personally provides services to any person or entity, or

works as a member or employee of a partnership or corporation that provides such services (referred to hereinafter as a "firm"), then identify each client or customer to whom the reporting individual personally provided services, or who was referred to the firm by the reporting individual, and from whom the reporting individual or his or her firm earned fees in excess of \$10,000 during the reporting period for such services rendered in direct connection with:

- (i) A contract in an amount totaling \$50,000 or more from the state or any state agency for services, materials, or property;
- (ii) A grant of \$25,000 or more from the state or any state agency during the reporting period;
- (iii) A grant obtained through a legislative initiative during the reporting period; or
- (iv) A case, proceeding, application or other matter that is not a ministerial matter before a state agency during the reporting period.

For purposes of this question, "referred to the firm" shall mean: having intentionally and knowingly taken a specific act or series of acts to intentionally procure for the reporting individual's firm or knowingly solicit or direct to the reporting individual's firm in whole or substantial part, a person or entity that becomes a client of that firm for the purposes of representation for a matter as defined in subparagraphs (i) through (iv) of this paragraph, as the result of such procurement, solicitation or direction of the reporting individual. A reporting individual need not disclose activities performed while lawfully acting pursuant to paragraphs (c), (d), e) and (f) of subdivision seven of section seventy-three of this article.

The disclosure requirement in this question shall not require disclosure of clients or customers receiving medical or dental services, mental health services, residential real estate brokering services, or insurance brokering services from the reporting individual or his or her firm. The reporting individual need not identify any client to whom he or she or his or her firm provided legal representation with respect to investigation or prosecution by law enforcement authorities, bankruptcy, or domestic relations matters. With respect to clients represented in other matters, where disclosure of a client's identity is likely to cause harm, the reporting individual shall request an exemption from the joint commission pursuant to paragraph (i) of subdivision nine of section ninety-four of the executive law, provided, however, that a reporting individual who first enters public office after July first, two thousand twelve, need not report clients or customers with respect to matters for which the reporting individual or his or her firm was retained prior to entering public office.

Client	Nature of Services Provided
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Not applicable	

(c) List the name, principal address and general description or the nature of the business activity of any entity in which the reporting individual or such individual's spouse had an investment in excess of \$1,000 excluding investments in securities and interests in real property.

Spouse      Boies Schiller & Flexner LLP, 575 Lexington Avenue, New York, NY 10022      Law firm

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9. List each source of gifts, EXCLUDING campaign contributions, in EXCESS of \$1,000, received during the reporting period for which this statement is filed by the reporting individual or such individual's spouse or unemancipated child from the same donor, EXCLUDING gifts from a relative. INCLUDE the name and address of the donor. The term "gifts" does not include reimbursements, which term is defined in item 10. Indicate the value and nature of each such gift.

Self, Spouse or Child	Name of Donor	Address	Nature of Gift	Category of Value of Gift (In Table I)
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Not applicable

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10. Identify and briefly describe the source of any reimbursements for expenditures, EXCLUDING campaign expenditures and expenditures in connection with official duties reimbursed by the state, in EXCESS of \$1,000 from each such source. For purposes of this item, the term "reimbursements" shall mean any travel-related expenses provided by nongovernmental sources and for activities related to the reporting individual's official duties such as, speaking engagements, conferences, or factfinding events. The term "reimbursements" does NOT include gifts reported under item 9.

Source	Description
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Not applicable

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11. List the identity and value, if reasonably ascertainable, of each interest in a trust, estate or other beneficial interest, including retirement plans (other than retirement plans of the state of New York or the city of New York), and deferred compensation plans

(e.g., 401, 403(b), 457, etc.) established in accordance with the internal revenue code, in which the REPORTING INDIVIDUAL held a beneficial interest in EXCESS of \$1,000 at any time during the preceding year. Do NOT report interests in a trust, estate or other beneficial interest established by or for, or the estate of, a relative.

Identity	Category of Value* (In Table II)
Fidelity Investments IRA	F
Value Line IRA	D

\* The value of such interest shall be reported only if reasonably ascertainable.

12. (a) Describe the terms of, and the parties to, any contract, promise, or other agreement between the reporting individual and any person, firm, or corporation with respect to the employment of such individual after leaving office or position (other than a leave of absence).

Not applicable

(b) Describe the parties to and the terms of any agreement providing for continuation of payments or benefits to the REPORTING INDIVIDUAL in EXCESS of \$1,000 from a prior employer OTHER THAN the State. (This includes interests in or contributions to a pension fund, profit-sharing plan, or life or health insurance; buy-out agreements; severance payments; etc.)

Not applicable

13. List below the nature and amount of any income in EXCESS of \$1,000 from EACH SOURCE for the reporting individual and such individual's spouse for the taxable year last occurring prior to the date of filing. Each such source must be described with particularity. Nature of income includes, but is not limited to, all income (other than that received from the employment listed under Item 2 above) from compensated employment whether public or private, directorships and other fiduciary positions, contractual arrangements, teaching income, partnerships, honorariums, lecture fees, consultant fees, bank and bond interest, dividends, income derived from a trust, real estate rents, and recognized gains from the sale or exchange of real or other property. Income from a business or profession and real estate rents shall be reported with the source identified by the building address in the case of real estate rents and otherwise by the name of the entity and not by the

name of the individual customers, clients or tenants, with the aggregate net income before taxes for each building address or entity. The receipt of maintenance received in connection with a matrimonial action, alimony and child support payments shall not be listed.

Self/ Spouse	Source	Nature	Category of Amount (In Table I)
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Spouse	Boies Schiller & Flexner LLP	Law partnership	S
Spouse	Armonk Partners LLP	Real estate partnership	D
See attached listing for additional income information			

14. List the sources of any deferred income (not retirement income) in EXCESS of \$1,000 from each source to be paid to the reporting individual following the close of the calendar year for which this disclosure statement is filed, other than deferred compensation reported in item 11 hereinabove. Deferred income derived from the practice of a profession shall be listed in the aggregate and shall identify as the source, the name of the firm, corporation, partnership or association through which the income was derived, but shall not identify individual clients.

Source	Category of Amount (In Table I)
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Not applicable

15. List each assignment of income in EXCESS of \$1,000, and each transfer other than to a relative during the reporting period for which this statement is filed for less than fair consideration of an interest in a trust, estate or other beneficial interest, securities or real property, by the reporting individual, in excess of \$1,000, which would otherwise be required to be reported herein and is not or has not been so reported.

Item Assigned or Transferred	Assigned or Transferred to	Category of Value (In Table I)
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Not applicable

16. List below the type and market value of securities held by the reporting individual or such individual's spouse from each issuing entity in EXCESS of \$1,000 at the close of the taxable year last



occurring prior to the date of filing, including the name of the issuing entity exclusive of securities held by the reporting individual issued by a professional corporation. Whenever an interest in securities exists through a beneficial interest in a trust, the securities held in such trust shall be listed ONLY IF the reporting individual has knowledge thereof except where the reporting individual or the reporting individual's spouse has transferred assets to such trust for his or her benefit in which event such securities shall be listed unless they are not ascertainable by the reporting individual because the trustee is under an obligation or has been instructed in writing not to disclose the contents of the trust to the reporting individual. Securities of which the reporting individual or the reporting individual's spouse is the owner of record but in which such individual or the reporting individual's spouse has no beneficial interest shall not be listed. Indicate percentage of ownership ONLY if the reporting person or the reporting person's spouse holds more than five percent (5%) of the stock of a corporation in which the stock is publicly traded or more than ten percent (10%) of the stock of a corporation in which the stock is NOT publicly traded. Also list securities owned for investment purposes by a corporation more than fifty percent (50%) of the stock of which is owned or controlled by the reporting individual or such individual's spouse. For the purpose of this item the term "securities" shall mean mutual funds, bonds, mortgages, notes, obligations, warrants and stocks of any class, investment interests in limited or general partnerships and certificates of deposits (CDs) and such other evidences of indebtedness and certificates of interest as are usually referred to as securities. The market value for such securities shall be reported only if reasonably ascertainable and shall not be reported if the security is an interest in a general partnership that was listed in item 8 (a) or if the security is corporate stock, NOT publicly traded, in a trade or business of a reporting individual or a reporting individual's spouse.

Self/ Spouse	Issuing Entity	Type of Security	Percentage of corporate stock owned or controlled (if more than 5% of pub- licly traded stock, or more than 10% if stock not publicly traded, is held)	Category of Market Value as of the close of the taxable year last occurring prior to the filing of this statement (In Table II)

See attached listing

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17. List below the location, size, general nature, acquisition date, market value and percentage of ownership of any real property in

which any vested or contingent interest in EXCESS of \$1,000 is held by the reporting individual or the reporting individual's spouse. Also list real property owned for investment purposes by a corporation more than fifty percent (50%) of the stock of which is owned or controlled by the reporting individual or such individual's spouse. Do NOT list any real property which is the primary or secondary personal residence of the reporting individual or the reporting individual's spouse, except where there is a co-owner who is other than a relative.

Self/ Spouse/ Corporation	Location	Size	General Nature	Acquisition Date	Percentage of Ownership	Category of Market Value (In Table II)
Joint	3949 Route 82 Millbrook, NY 12545	0.82 acres	residential rental	Feb. 2004	100%	J
Spouse	333 Main Street Armonk, NY 10504	1 acre	office building	June 2002	1.01%	E

18. List below all notes and accounts receivable, other than from goods or services sold, held by the reporting individual at the close of the taxable year last occurring prior to the date of filing and other debts owed to such individual at the close of the taxable year last occurring prior to the date of filing, in EXCESS of \$1,000, including the name of the debtor, type of obligation, date due and the nature of the collateral securing payment of each, if any, excluding securities reported in item 16 hereinabove. Debts, notes and accounts receivable owed to the individual by a relative shall not be reported.

Name of Debtor	Type of Obligation, Date Due, and Nature of Collateral, if any	Category of Amount (In Table II)
Not applicable		

19. List below all liabilities of the reporting individual and such individual's spouse, in EXCESS of \$10,000 as of the date of filing of this statement, other than liabilities to a relative. Do NOT list liabilities incurred by, or guarantees made by, the reporting individual or such individual's spouse or by any proprietorship, partnership or corporation in which the reporting individual or such individual's spouse has an interest, when incurred or made in the ordinary course of the trade, business or professional practice of the reporting individual or such individual's spouse. Include the name of the creditor and any collateral pledged by such individual to secure payment of any such liability. A reporting individual shall not list any obligation to pay maintenance in connection with



Category X	\$1,650,000 to under \$1,750,000
Category Y	\$1,750,000 to under \$1,850,000
Category Z	\$1,850,000 to under \$1,950,000
Category AA	\$1,950,000 to under \$2,050,000
Category BB	\$2,050,000 to under \$2,150,000
Category CC	\$2,150,000 to under \$2,250,000
Category DD	\$2,250,000 to under \$2,350,000
Category EE	\$2,350,000 to under \$2,450,000
Category FF	\$2,450,000 to under \$2,550,000
Category GG	\$2,550,000 to under \$2,650,000
Category HH	\$2,650,000 to under \$2,750,000
Category II	\$2,750,000 to under \$2,850,000
Category JJ	\$2,850,000 to under \$2,950,000
Category KK	\$2,950,000 to under \$3,050,000
Category LL	\$3,050,000 to under \$3,150,000
Category MM	\$3,150,000 to under \$3,250,000
Category NN	\$3,250,000 to under \$3,350,000
Category OO	\$3,350,000 to under \$3,450,000
Category PP	\$3,450,000 to under \$3,550,000
Category QQ	\$3,550,000 to under \$3,650,000
Category RR	\$3,650,000 to under \$3,750,000
Category SS	\$3,750,000 to under \$3,850,000
Category TT	\$3,850,000 to under \$3,950,000
Category UU	\$3,950,000 to under \$4,050,000
Category VV	\$4,050,000 to under \$4,150,000
Category WW	\$4,150,000 to under \$4,250,000
Category XX	\$4,250,000 to under \$4,350,000
Category YY	\$4,350,000 to under \$4,450,000
Category ZZ	\$4,450,000 to under \$4,550,000
Category AAA	\$4,550,000 to under \$4,650,000
Category BBB	\$4,650,000 to under \$4,750,000
Category CCC	\$4,750,000 to under \$4,850,000
Category DDD	\$4,850,000 to under \$4,950,000
Category EEE	\$4,950,000 to under \$5,050,000
Category FFF	\$5,050,000 to under \$5,150,000
Category GGG	\$5,150,000 to under \$5,250,000
Category HHH	\$5,250,000 to under \$5,350,000
Category III	\$5,350,000 to under \$5,450,000
Category JJJ	\$5,450,000 to under \$5,550,000
Category KKK	\$5,550,000 to under \$5,650,000
Category LLL	\$5,650,000 to under \$5,750,000
Category MMM	\$5,750,000 to under \$5,850,000
Category NNN	\$5,850,000 to under \$5,950,000
Category OOO	\$5,950,000 to under \$6,050,000
Category PPP	\$6,050,000 to under \$6,150,000
Category QQQ	\$6,150,000 to under \$6,250,000
Category RRR	\$6,250,000 to under \$6,350,000
Category SSS	\$6,350,000 to under \$6,450,000
Category TTT	\$6,450,000 to under \$6,550,000
Category UUU	\$6,550,000 to under \$6,650,000
Category VVV	\$6,650,000 to under \$6,750,000
Category WWW	\$6,750,000 to under \$6,850,000
Category XXX	\$6,850,000 to under \$6,950,000
Category YYY	\$6,950,000 to under \$7,050,000
Category ZZZ	\$7,050,000 to under \$7,150,000
Category AAAA	\$7,150,000 to under \$7,250,000
Category BBBB	\$7,250,000 to under \$7,350,000

Category CCCC	\$7,350,000 to under \$7,450,000
Category DDDD	\$7,450,000 to under \$7,550,000
Category EEEE	\$7,550,000 to under \$7,650,000
Category FFFF	\$7,650,000 to under \$7,750,000
Category GGGG	\$7,750,000 to under \$7,850,000
Category HHHH	\$7,850,000 to under \$7,950,000
Category IIII	\$7,950,000 to under \$8,050,000
Category JJJJ	\$8,050,000 to under \$8,150,000
Category KKKK	\$8,150,000 to under \$8,250,000
Category LLLL	\$8,250,000 to under \$8,350,000
Category MMMM	\$8,350,000 to under \$8,450,000
Category NNNN	\$8,450,000 to under \$8,550,000
Category OOOO	\$8,550,000 to under \$8,650,000
Category PPPP	\$8,650,000 to under \$8,750,000
Category QQQQ	\$8,750,000 to under \$8,850,000
Category RRRR	\$8,850,000 to under \$8,950,000
Category SSSS	\$8,950,000 to under \$9,050,000
Category TTTT	\$9,050,000 to under \$9,150,000
Category UUUU	\$9,150,000 to under \$9,250,000
Category VVVV	\$9,250,000 to under \$9,350,000
Category WWWW	\$9,350,000 to under \$9,450,000
Category XXXX	\$9,450,000 to under \$9,550,000
Category YYYY	\$9,550,000 to under \$9,650,000
Category ZZZZ	\$9,650,000 to under \$9,750,000
Category AAAAA	\$9,750,000 to under \$9,850,000
Category BBBBB	\$9,850,000 to under \$9,950,000
Category CCCCC	\$9,950,000 to under \$10,000,000
Category DDDDD	\$10,000,000 or over

TABLE II

Category A	none
Category B	\$ 1 to under \$ 1,000
Category C	\$ 1,000 to under \$ 5,000
Category D	\$ 5,000 to under \$ 20,000
Category E	\$ 20,000 to under \$ 50,000
Category F	\$ 50,000 to under \$ 75,000
Category G	\$ 75,000 to under \$ 100,000
Category H	\$ 100,000 to under \$ 150,000
Category I	\$ 150,000 to under \$ 250,000
Category J	\$ 250,000 to under \$ 500,000
Category K	\$ 500,000 to under \$ 750,000
Category L	\$ 750,000 to under \$1,000,000
Category M	\$1,000,000 to under \$1,250,000
Category N	\$1,250,000 to under \$1,500,000
Category O	\$1,500,000 to under \$1,750,000
Category P	\$1,750,000 to under \$2,000,000
Category Q	\$2,000,000 to under \$2,250,000
Category R	\$2,250,000 to under \$2,500,000
Category S	\$2,500,000 to under \$2,750,000
Category T	\$2,750,000 to under \$3,000,000
Category U	\$3,000,000 to under \$3,250,000
Category V	\$3,250,000 to under \$3,500,000
Category W	\$3,500,000 to under \$3,750,000
Category X	\$3,750,000 to under \$4,000,000
Category Y	\$4,000,000 to under \$4,250,000

Category Z	\$4,250,000 to under \$4,500,000
Category AA	\$4,500,000 to under \$4,750,000
Category BB	\$4,750,000 to under \$5,000,000
Category CC	\$5,000,000 to under \$5,250,000
Category DD	\$5,250,000 to under \$5,500,000
Category EE	\$5,500,000 to under \$5,750,000
Category FF	\$5,750,000 to under \$6,000,000
Category GG	\$6,000,000 to under \$6,250,000
Category HH	\$6,250,000 to under \$6,500,000
Category II	\$6,500,000 to under \$6,750,000
Category JJ	\$6,750,000 to under \$7,000,000
Category KK	\$7,000,000 to under \$7,250,000
Category LL	\$7,250,000 to under \$7,500,000
Category MM	\$7,500,000 to under \$7,750,000
Category NN	\$7,750,000 to under \$8,000,000
Category OO	\$8,000,000 to under \$8,250,000
Category PP	\$8,250,000 to under \$8,500,000
Category QQ	\$8,500,000 to under \$8,750,000
Category RR	\$8,750,000 to under \$9,000,000
Category SS	\$9,000,000 to under \$9,250,000
Category TT	\$9,250,000 to under \$9,500,000
Category UU	\$9,500,000 or over

**Didi Barrett**  
**2014 Financial Disclosure Statement**

**Attachment – Item 13**

<u>Owner</u>	<u>Source</u>	<u>Nature of Income</u>	<u>Category of Amount</u>
Spouse	Amgen Inc.	Dividends Gain on Sale	E
Joint	Automatic Data Processing, Inc.	Dividends Gain on Sale	C
Spouse	Automatic Data Processing, Inc.	Dividends Gain on Sale	C
Spouse	Continental AG	Gain on Sale	C
Joint	Covidien plc	Dividends Gain on Sale	C
Spouse	Covidien plc	Dividends Gain on Sale	D
Spouse	DoubleLine Total Return Bond Fund	Dividends	C
Spouse	Emerson Electric Co.	Dividends Gain on Sale	C
Spouse	Fidelity Canada Fund	Gain on Sale	C
Spouse	Fidelity Europe Fund	Dividends	C
Spouse	Fidelity Japan Fund	Gain on Sale	C
Spouse	Fidelity Select Health Care Fund	Dividends	D
Spouse	Fidelity Select Industrials Fund	Dividends	C
Spouse	Fidelity Select IT Services Fund	Dividends	D
Spouse	Fidelity Spartan S&P 500 Index Fund	Dividends	D
Spouse	Financial Select Sector SPDR Fund	Dividends Gain on Sale	D

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**Attachment – Item 13**

Spouse	GNMA Mortgage Bond	Gain on Sale	C
Spouse	Halliburton Co.	Dividends Gain on Sale	C
Spouse	Health Care Select Sector SPDR Fund	Dividends	C
Spouse	iShares MSCI EMU ETF	Dividends Gain on Sale	D
Spouse	iShares MSCI Europe Financials ETF	Dividends	C
Spouse	iShares MSCI Germany Index Fund	Dividends Gain on Sale	D
Spouse	iShares MSCI United Kingdom Index Fund	Dividends	C
Spouse	iShares Preferred Stock Index Fund	Dividends	C
Spouse	iShares Trust Iboxx High Yield Corporate	Dividends Gain on Sale	C
Spouse	Loomis Sayles Bond Fund	Dividends	C
Spouse	Mylan Inc.	Gain on Sale	C
Joint	Nike Inc.	Dividends Gain on Sale	C
Spouse	Nike Inc.	Dividends Gain on Sale	C
Spouse	Pimco Total Return Fund	Dividends	D
Joint	Shire plc	Dividends Gain on Sale	C
Spouse	Shire plc	Dividends Gain on Sale	D



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**Attachment – Item 13**

Spouse	Starwood Property Trust Inc.	Dividends Gain on Sale	C
Joint	Vodaphone Group plc	Dividends	C
Spouse	Wisdom Tree Japan Hedged Equity Fund	Dividends Gain on Sale	D

**Didi Barrett**  
**2014 Financial Disclosure Statement**

**Attachment – Item 16**

<u>Owner</u>	<u>Issuing Entity</u>	<u>Type of Security</u>	<u>Category of Market Value</u>
Spouse	TIAA	Annuity	E
Spouse	CREF	Stock Mutual Fund	G
Joint	Dreyfus Cash Management	Money Market Fund	D
Spouse	Dreyfus Cash Management	Money Market Fund	E
Spouse	Fidelity Cash Reserves	Money Market Fund	D
Spouse	Schwab Advantage Cash Reserve	Money Market Fund	E
Self	Value Line U.S. Government	Money Market Fund	H
Spouse	DoubleLine Total Return Bond	Mutual Fund	E
Spouse	Fidelity Europe Fund	Mutual Fund	E
Self	Fidelity Growth & Income	Mutual Fund	D
Self	Fidelity Magellan	Mutual Fund	E
Spouse	Fidelity Real Estate Investment	Mutual Fund	F
Spouse	Fidelity Select Financial Services	Mutual Fund	E
Spouse	Fidelity Select Health Care	Mutual Fund	G
Spouse	Fidelity Select Industrials	Mutual Fund	E
Spouse	Fidelity Select IT Services	Mutual Fund	G
Spouse	Fidelity Spartan US Equity Index	Mutual Fund	H
Spouse	Loomis Sayles Bond	Mutual Fund	H
Spouse	Oppenheimer Developing Markets	Mutual Fund	E
Spouse	Pimco Total Return Bond	Mutual Fund	H
Spouse	iShares Barclays Aggregate Bond	Exchange Traded Fund	G
Spouse	iShares MSCI Europe Financials	Exchange Traded Fund	E
Spouse	iShares MSCI Mexico	Exchange Traded Fund	E
Spouse	iShares MSCI United Kingdom	Exchange Traded Fund	E
Spouse	iShares Trust Dow Jones US Technology	Exchange Traded Fund	G
Spouse	iShares Trust Iboxx High Yield Corporate	Exchange Traded Fund	G
Spouse	iShares Nasdaq Biotechnology	Exchange Traded Fund	E

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Spouse	iShares Russell 2000 Growth	Exchange Traded Fund	G
Spouse	Health Care Select Sector SPDR	Exchange Traded Fund	G
Spouse	Utility Select Sector SPDR	Exchange Traded Fund	E
Spouse	PowerShares DB US Dollar Index Bullish	Exchange Traded Fund	F
Spouse	Wisdom Tree Japan Hedged Equity	Exchange Traded Fund	E
Spouse	Wisdom Tree Europe Hedged Equity	Exchange Traded Fund	F
Joint	SPDR S&P 500	Exchange Traded Fund	D
Spouse	SPDR S&P 500	Exchange Traded Fund	C
Spouse	Starwood Property Trust, Inc.	REIT	E
Joint	3M Company	Stock	D
Spouse	3M Company	Stock	D
Joint	Accenture PLC Ireland Class A	Stock	C
Spouse	Accenture PLC Ireland Class A	Stock	D
Joint	Activis plc	Stock	C
Spouse	Activis plc	Stock	D
Joint	AES Corp	Stock	C
Spouse	AES Corp	Stock	D
Joint	Agilent Technology	Stock	C
Spouse	Agilent Technology	Stock	D
Joint	Apple Inc.	Stock	D
Spouse	Apple Inc.	Stock	D
Joint	Bayer AG ADR	Stock	C
Spouse	Bayer AG ADR	Stock	D
Joint	Baycrische Motoren Werke A G ADR	Stock	C
Spouse	Bayerische Motoren Werke A G ADR	Stock	D
Joint	BNP Paribas ADR	Stock	C

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Spouse	BNP Paribas ADR	Stock	D
Joint	Chevron Corp.	Stock	C
Spouse	Chevron Corp.	Stock	D
Spouse	Chicago Bridge & Iron NV	Stock	C
Joint	Citigroup Inc.	Stock	D
Spouse	Citigroup Inc.	Stock	D
Joint	ConocoPhillips	Stock	C
Spouse	ConocoPhillips	Stock	D
Joint	Continental AG ADR	Stock	C
Spouse	Continental AG ADR	Stock	D
Joint	CVS Health Corp.	Stock	D
Spouse	CVS Health Corp.	Stock	D
Joint	Danaher Corp.	Stock	C
Spouse	Danaher Corp.	Stock	D
Spouse	Deutsche Bank AG	Stock	C
Joint	EMC Corp	Stock	D
Spouse	EMC Corp	Stock	D
Spouse	Eaton Corp. Plc	Stock	D
Joint	Gilead Sciences Inc.	Stock	C
Spouse	Gilead Sciences Inc.	Stock	D
Joint	Goldman Sachs Group Inc.	Stock	C
Spouse	Goldman Sachs Group Inc.	Stock	D
Joint	Halliburton Company	Stock	C
Spouse	Halliburton Company	Stock	D
Joint	Hanesbrands Inc.	Stock	D
Spouse	Hanesbrands Inc.	Stock	D
Joint	Helmerich & Payne Inc.	Stock	C

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Spouse	Helmerich & Payne Inc.	Stock	D
Joint	Honeywell Intl Inc.	Stock	C
Spouse	Honeywell Intl Inc.	Stock	D
Joint	Iconix Brand Group Inc.	Stock	C
Spouse	Iconix Brand Group Inc.	Stock	D
Joint	Johnson & Johnson	Stock	C
Spouse	Johnson & Johnson	Stock	D
Joint	Julius Baer Group Ltd.	Stock	C
Spouse	Julius Baer Group Ltd.	Stock	D
Joint	Medtronic Inc.	Stock	C
Spouse	Medtronic Inc.	Stock	D
Joint	MetLife Inc.	Stock	C
Spouse	MetLife Inc.	Stock	D
Joint	Microsoft Corp.	Stock	D
Spouse	Microsoft Corp.	Stock	D
Joint	Mylan Inc.	Stock	C
Spouse	Mylan Inc.	Stock	D
Joint	NCR Corp.	Stock	C
Spouse	NCR Corp.	Stock	D
Joint	Occidental Petroleum Corp.	Stock	C
Spouse	Occidental Petroleum Corp.	Stock	D
Joint	Philip Morris International Inc.	Stock	C
Spouse	Philip Morris International Inc.	Stock	D
Joint	PNC Financial Services Group Inc.	Stock	D
Spouse	PNC Financial Services Group Inc.	Stock	D
Joint	Procter & Gamble Company	Stock	C
Spouse	Procter & Gamble Company	Stock	C

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Joint	Qualcomm Inc.	Stock	D
Spouse	Qualcomm Inc.	Stock	D
Spouse	Sberbank Russia ADR	Stock	C
Joint	Taiwan Semiconductor Ltd. ADR	Stock	C
Spouse	Taiwan Semiconductor Ltd. ADR	Stock	D
Joint	Target Corp.	Stock	C
Spouse	Target Corp.	Stock	D
Spouse	Technip ADR	Stock	D
Joint	Visa Inc. Class A	Stock	D
Spouse	Visa Inc. Class A	Stock	D
Joint	Vodafone Group Plc ADR	Stock	C
Spouse	Vodafone Group Plc ADR	Stock	D